

FINANCIAL STATEMENT - Security For A Loan

INFORMATION DISCLOSED WILL BE TREATED AS CONFIDENTIAL

Life to be Assured:

I.D. Number: Applicant/Owner

Application Number:

All sections must be completed.

SECTION 1

Require education qualification description _____

Gross income of debt during the last tax year (i.e. income before interest payable on this loan) _____

How much cover is currently in force on your life with Resolution Life and with other assurance companies? Please give breakdown of amounts, ownership, reason for cover and name of company:

Amount of Life Cover	Ownership of Contract	Reason for Cover	Assurance Company
R			
R			
R			
R			
R			
R			

SECTION 2 (Please attach a copy of the loan agreement)

Is contract to be ceded to creditor? YES NO _____

Name of creditor

State loan amount: R Term of loan:

State type of loan: HP/Lease Mortgage Overdraft Contingent liability Other (Specify)

Specify: _____

Require details of surety ship if applicable: _____

SECTION 3

Give a brief justification of the Sum Assured applied for: _____

DECLARATION

I/We declare that this Financial Statement is true and correct and agree that such statement, together with the application for life assurance and any forms, statements, reports or other information completed or supplied by me/us or any party on my behalf shall form the basis of the contract. I/We declare that no material fact has been withheld, misstated or concealed by me/us and that I/we will disclose all material facts prior to acceptance of risk. I/We agree that any misstatement or omission in this Financial Statement may lead to any contract being limited to a level of cover, as determined by Resolution Life, and that in such an event all excess contributions paid in respect thereof shall be forfeited.

Signed at _____ this _____ day of

Signature of Life to be Assured

Signature of Owner/s (if any)

Please note that in the event of any modification or variation of this standard form Resolution Life will regard this form as being invalid and of no force and effect.

Do not sign blank or incomplete forms